

Repurchase Request Form

Ecofin Tax-Exempt Private Credit Fund

Please accept this tender of shares as designated below for repurchase at a price equal to their net asset value on the Repurchase Pricing Date.

I understand that this quarterly repurchase offer is limited to 10% of the fund's outstanding shares and, that, if the offer is oversubscribed, the fund may not purchase the full amount of the shares that I am requesting, in which case the fund will repurchase shares on a pro rata basis.

I understand that unless this form is submitted to the fund in good order and free from error on or before the time and date specified above, that the fund will not be able to honor a request for repurchase of shares pursuant to this Repurchase Offer.

Name(s) of registered stockholders:

_____ **Account number:** _____

_____ **Daytime telephone number:** _____

Shares tendered (check only ONE option and fill in number or dollar amount as appropriate):

Class of shares to be tendered: **Class I Shares (TSIFX):** _____

_____ Full tender: Please tender all shares of the class designated above in my account.

_____ Partial tender: Please tender _____ shares of the class designated above from my account.

_____ Dollar amount: Please tender enough shares of the class designated above to net \$ _____

Please note:

1. A TENDER REQUEST THAT DOES NOT SPECIFY A FULL TENDER, A NUMBER OF SHARES TENDERED OR A DOLLAR AMOUNT TENDERED WILL BE REJECTED.
2. Alterations to this form are prohibited and the request will be rejected.
3. To prevent backup withholding please ensure that a completed and signed application form or a Form W-9 (or Form W-8 for Non-U.S. shareholders) has been previously submitted.

RETIREMENT ACCOUNTS ONLY - Withholding Notice and Election Form W-4P/OMB No. 1545-0074 Department of Treasury, Internal Revenue Service ("IRS")

If no withholding election is indicated below, IRS regulations require that 10% Federal income tax withholding be taken from your distributions. We encourage you to consult your accountant or tax adviser regarding your individual retirement account ("IRA") distributions. Even if you elect not to have Federal income tax withheld, you are liable for payment of Federal income tax on the taxable portion of your distribution. You may be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholdings are not adequate.

_____ Federal income tax withholding is to be withheld at _____%. (If a percentage is not specified, 10% will automatically be withheld.)

_____ I elect NOT to have Federal income tax withheld.

Mail to:

Ecofin Tax-Exempt Private Credit Fund, Inc.
c/o U.S. Bancorp Fund Services, LLC
P.O. Box 701
City: Milwaukee **State:** WI
Zip code: 53201-0701

Overnight express mail to:

Ecofin Tax-Exempt Private Credit Fund, Inc.
c/o U.S. Bancorp Fund Services, LLC
615 E. Michigan St., FL3
City: Milwaukee **State:** WI
Zip code: 53202-5207

Payment and delivery instructions:

Unless alternative instructions are given below, the check will be issued to the name(s) of the registered stockholders and mailed to the address of record.

Alternative mailing instructions: _____

Medallion Signature Guarantee may be required if (i) repurchase offers are greater than or equal to \$100,000; (ii) proceeds of the repurchase are to be made payable via check to someone other than the registered accounts owner; or (iii) proceeds are to be made payable as the account is registered but mailed to an address other than the address of record on the account. Please contact the fund at (855) 822-3863 to determine if a Medallion Signature Guarantee is necessary for your repurchase.

Signature: _____ Date: _____
_____ Date: _____

Signature guarantee:

ALL signatures MUST be guaranteed by an employee of a member firm of a regional or national securities exchange or of the Financial Industry Regulatory Authority, Inc., by an employee of a commercial bank or trust company having an office, branch or agency in the U.S. or any other "eligible guarantor institution" as that term is defined in Rule 17 Ad-15(a)(2) of the Securities Exchange Act of 1934.

Signature guaranteed by: _____